



## Overview

Date:

### **-PROJECT INFORMATION-**

**EXECUTIVE SUMMARY – DESCRIBE DEAL & WHY A LOAN IS NECESSARY:**

### **-AMOUNT OF LOAN REQUEST- \$**

#### **Borrower**

**Name of Borrowing Entity:**

**Name of Project:**

**Project Address:**

**Property Type:**

**Property Description:**

**Business Type (If Applicable):**

#### **Broker**

**Name of Broker:**

**Office Number:**

**Cell Number:**

**Email Address:**



**IF PURCHASE**

**Purchase Price:**

**Seller Credit (If Applicable):**

**Cash Down (Equity):**

**Requested Loan Amount:**

**Source of Down Payment:**

**Any Deferred Maintenance:**

**Date Needed to Close:**

**IF REFINANCE**

**Requested Loan Amount:**

**Estimated Property Value:**

**Original Acquisition Date:**

**Original Cost:**

**Existing Debt:**

**Existing Lender Name:**

**Existing Loan Status (If in default, provide explanation):**

**Use of Funds (If Applicable):**

**Any Deferred Maintenance:**

**Date Needed to Close:**

**INCOME OVERVIEW**

**15' Gross Revenue/ NOI:**

**16' Gross Revenue/ NOI:**

**17' Gross Revenue/ NOI:**

**YTD '18 Gross Revenue/ NOI:**

**Current Occupancy:**

**Loan amount per SF:**

**Broker Forecast DSCR on Proposed Loan Amount:**



**Hotel Specific**

**How many rooms:**

**Loan amount per key:**

**Broker Forecast DSCR on Proposed Loan Amount:**

**PRINCIPAL INFORMATION**

**Principal #1**

**Name:**

**Address:**

**Phone - Office:**

**Phone -Cell:**

**Email:**

**Current Liquidity:**

**Current Net Worth – Not including subject property:**

**Percentage of Ownership:**

**Principal #2**

**Name:**

**Address:**

**Phone - Office:**

**Phone -Cell:**

**Email:**

**Current Liquidity:**

**Current Net Worth – Not including subject property:**

**Percentage of Ownership:**



**SOURCES AND USES:**

**PLAN FOR REPAYMENT:**